

## FUCHS MIZRACHI SCHOOL



FUCHS MIZRACHI SCHOOL

2301 Fenwick Road  
 University Heights, Ohio 44118  
 (216) 932-0220 Fax (216) 932-0345

## Financial Aid Application Form

Dear Applicant,

Welcome! We appreciate the sensitive nature of applying for financial aid, and we strive to treat each application with the care and consideration that it deserves. Fuchs Mizrahi School has no financial aid fund per se, and each financial aid award represents a deficit to the school's budget that must be compensated for by our fund raising efforts. The Financial Aid Committee will do its best to give you a financial aid award within these constraints.

Please fill out the attached form as completely as possible. The **"Major Monthly Expenses"** section is optional and is available for you to use if you think that you have extraordinary or exceptional expenses in these categories.

In order to process your request in a timely fashion, you must submit

- A completed financial aid application form
- Completed and signed copies of your 2004 income tax return forms (1040) with copies of all W-2 forms and supporting schedules.
- Copies of your 2005 W-2's
- If you own or are a partner in a business then please include all business tax returns as well.

We do not require applicants to meet with the Financial Aid Committee. It is therefore important that you provide us sufficient information to make an accurate determination of your needs.

Please keep in mind that incomplete forms cannot be processed and that financial aid cannot be granted if outstanding balances remain from prior years.

Financial aid requests for the 2006/2007 school year must be submitted by **February 28, 2006**. Requests will be processed on a first come, first serve basis.

Thank you

The Financial Aid Committee

# 2006-2007

## 1. PERSONAL INFORMATION

### FATHER

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Last Name First Name

---

Address City Zip Code

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Home Phone Home Fax

---

Occupation Employer

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Business Address City Zip Code

---

Business Phone Business Fax e-mail address

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Previous Employer

### MOTHER

---

Last Name First Name

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Address City Zip Code

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Home Phone Home Fax

---

Occupation Employer

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Business Address City Zip Code

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Business Phone Business Fax e-mail address

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Previous Employer

---

Total number of children

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Family Synagogue Affiliation

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**2. EDUCATIONAL EXPENSES FOR THE COMING SCHOOL YEAR**

(a) Children attending schools other than Fuchs Mizrahi School

A	B	C	D	E	F	G
Name	School	Age	Gross Annual Tuition & Fees	Scholarships	Tuition Loans	Amount You Will Be Paying

*Note: Column D should equal Column E+ F+G*

(b) Children attending Fuchs Mizrahi School

Name	Age	Entering Grade	Gross Tuition

**3. INCOME**

	<u>Actual 2004</u>	<u>Actual 2005</u>
Salary and Bonuses, Husband.....	_____	_____
Salary and Bonuses, Wife.....	_____	_____
Alimony / Child Support Received.....	_____	_____
Dividends and Interest Income.....	_____	_____
Other Sources of Income.....	_____	_____
Please Specify: _____	_____	_____
<b>TOTAL INCOME</b> .....	_____	_____

**4. MAJOR MONTHLY EXPENSES**

	<u>Actual 2004</u>	<u>Actual 2005</u>
Rent or Mortgage Payment (Do NOT include Real Estate Taxes).....	_____	_____
Real Estate Taxes.....	_____	_____

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	<u>Actual 2004</u>	<u>Actual 2005</u>
Automobile 1 Lease or Loan Payment.....	_____	_____
Automobile 2 Lease or Loan Payment.....	_____	_____
Alimony / Child Support.....	_____	_____
Child Care.....	_____	_____
List Children In Child Care: _____		
Summer Camp.....	_____	_____
List Children In Summer Camp: _____		
Utilities (gas, electric, phone, water etc.).....	_____	_____
Automobile Expenses (maintenance and repairs).....	_____	_____
Insurance, Life.....	_____	_____
Insurance, Health (Not deductibles and not company paid plans).....	_____	_____
Insurance, Disability.....	_____	_____
Insurance, Homeowners.....	_____	_____
Insurance, Automobile.....	_____	_____
Insurance, Other.....	_____	_____
Specify other insurance: _____		
Credit Cards (Monthly payments you expect to make).....	_____	_____
Household Expenses (food, clothing, entertainment etc.).....	_____	_____
Other .....	_____	_____
Specify "Other" Expenses: _____		
<b>TOTAL MAJOR EXPENDITURES</b> .....	_____	_____

**5. ASSETS**

Cash (Savings, Checking, C-D's, Money Market etc.).....	_____
Securities (Stocks, Bonds, Mutual Funds etc.).....	_____
<i>Excluding IRA's and Company sponsored Retirement plans</i>	
Primary Residence, Appraised Value.....	_____
Address: _____	
Other Real Estate / Rental Properties, Appraised Value.....	_____
Automobile 1, Estimated Current Value.(Take your best guess).....	_____
Make: _____ Model: _____ Year: _____	
Automobile 2, Estimated Current Value.(Take your best guess).....	_____
Make: _____ Model: _____ Year: _____	
<b>TOTAL ASSETS</b> .....	_____

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**6. DEBTS AND OBLIGATIONS**

	<u>Remaining Balance</u>	<u>Monthly Payment</u>
Mortgage.....	_____	_____
Property: _____		
Mortgage.....	_____	_____
Property: _____		
<b>TOTAL DEBTS &amp; OBLIGATIONS.....</b>	_____	_____

**7. FINANCIAL AID REQUEST**

(a) Total Tuition Due Fuchs Mizrahi School (Before any financial aid assistance): \_\_\_\_\_

(b) **Amount You Are Requesting to Pay:** \_\_\_\_\_

**8. PARENTAL/GUARDIAN SIGNATURE**

The above information is complete, true and accurate to the best of our knowledge.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Please attach a complete, signed copy of the most recently filed income tax return form with copies of all W-2 forms and supporting schedules. If you own or are a partner in a business then please include all business tax returns as well.

**In order for your request to be processed, it must be completed in full and accompanied by tax returns. All prior balances need to be cleared for financial aid to be granted.**

**DUE DATE: FEBRUARY 28, 2006**

**For Financial Aid Committee Use**

Date Received: \_\_\_\_\_

Financial Aid Awarded: \_\_\_\_\_

Date Approved: \_\_\_\_\_

By: \_\_\_\_\_